

Sirius Group (Nasdaq: SG)

www.siriusgroup.com

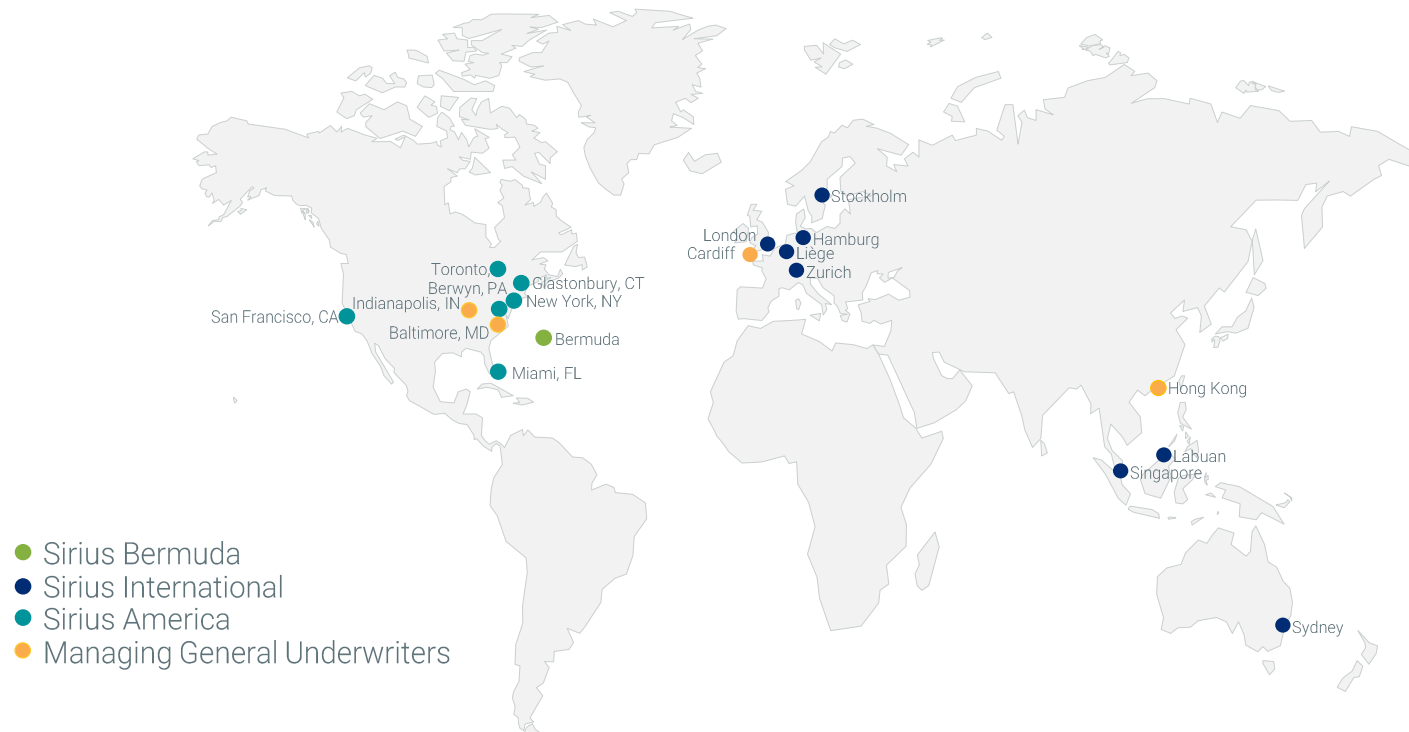


Financial Strength Ratings - A.M. BEST : A | S&P : A- | FITCH : A-

Sirius International Insurance Group, Ltd. (Sirius Group) is a Bermuda-domiciled holding company whose operating companies offer a rich variety of reinsurance and insurance products serving clients and brokers through our global office network. Sirius Group writes a diversified book of insurance and reinsurance business across different risk types and geographic locations.

Competitive Strengths

- ◆ European roots dating back to 1945
- ◆ Extensive customer relationships & longevity
- ◆ Superior underwriting performance & culture
- ◆ Best-in-Class A&H platform
- ◆ Global platform with local branch presence
- ◆ Global diversification of portfolio
- ◆ Experienced management team
- ◆ Specialty growth focus



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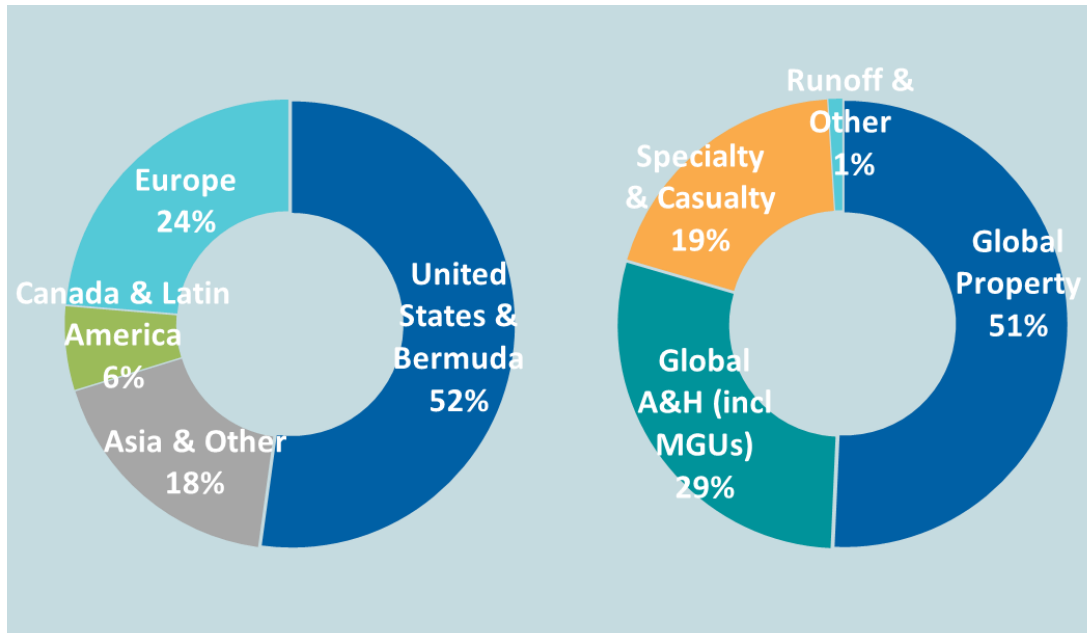
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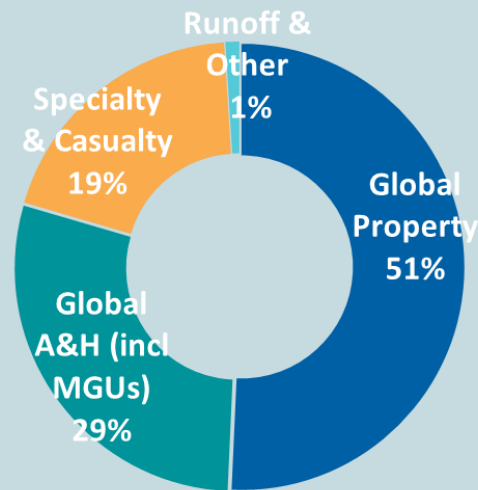
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- ◆ Over 1,800 (re)insurance clients in 150 countries with approximately 7,500 treaties
- ◆ 53% of clients have been with us for over 10 years

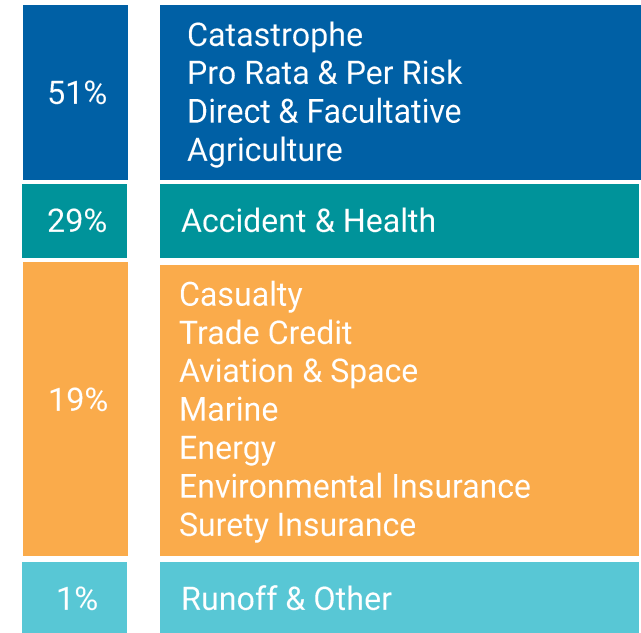
Geographical Distribution (based on gross premiums)



Key Business Segments (based on gross premiums)



Diversified Product Offerings



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Global Toolkit

U.S. Admitted and Non-Admitted Paper | European Paper | Lloyd's Paper | Bermudian Paper | M&A | Runoff



Hamilton, Bermuda
Bermuda-based (re)insurer primarily focused on US Property, Casualty and Accident & Health business.



Stockholm, Sweden
Leading international (re)insurer focused on Property, Specialty, and Accident & Health coverages.



New York, NY
US-based (re)insurer focused primarily on Property, Specialty and Accident & Health coverages, serving clients throughout North America and Latin America.



Glastonbury, CT
Specializes in acquiring and managing the runoff of discontinued lines of P&C business on US insurers and reinsurers.



Hanover, NH
Oversees corporate strategic initiatives including mergers & acquisitions as well as oversight / execution of the global investment strategy.



London, UK
Our Lloyd's agency responsible for Syndicate 1945 at Lloyd's covering Accident & Health, Casualty, Property, and Energy.

Key Financial Indicators

(June 30, 2019)

Gross Premiums Written (2018)	\$1.8bn	GAAP Common Shareholders Equity	\$1.8bn
5 Year Net Combined Ratio (avg. 2014-2018)	93.3%	GAAP Financial Leverage	25.3%
Investment Portfolio Duration	1.5 yrs	Average Fixed Income Portfolio Credit Quality	AA